ROBINSON

Robinson plc

25 September 2026

TRADING UPDATE

Robinson plc ("Robinson", the "Company" or the "Group" stock code: RBN), the custom manufacturer of plastic and paperboard packaging based in Chesterfield, issues the following trading update.

The Directors continue to expect that underlying operating profit* for 2026 will be in line with market expectations.

A significant customer contract is scheduled to expire at the end of December 2026 and will now not be renewed. The Group retains a strong and ongoing relationship with the customer and will continue to supply a range of products across its factory network. The contract generated approximately £3.3 million of annual revenue and £1.0 million of annual contribution to gross profit, and in the absence of any offsetting actions would reduce FY2027 revenue and underlying operating profit* by these amounts. The Group is actively pursuing opportunities to mitigate this impact through operational initiatives and new business development. At this stage, excluding the benefit of any such mitigations, the Board now anticipates that FY2027 profitability will be broadly in line with FY2026.

*operating profit before other items

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About Robinson:

Robinson specialises in custom packaging, providing technical and value-added solutions that support food and consumer-product hygiene, safety, protection and convenience. Its principal activities are injection and blow moulded plastic packaging and rigid paperboard luxury packaging, serving the Food, Homecare, Personal Care and Luxury Gift sectors. Robinson supplies products and services to major participants in the fast-moving consumer goods market, including Bakkavor, British Pepper & Spice, McBride, Persan, Procter & Gamble and Unilever.

Headquartered in Chesterfield, UK, Robinson has operations in the UK, Poland and Denmark. Robinson was formerly a family business with its origins dating back to 1839, currently employing nearly 400 people. The Group has an ongoing disposal programme for its substantial surplus property portfolio with development potential.

The information contained within this announcement is deemed to constitute inside information as stipulated under the retained EU law version of the Market Abuse Regulation (EU) No. 596/2014 (the "UK MAR") which is part of UK law by virtue of the European Union (Withdrawal) Act 2018. The information is disclosed in accordance with the Company's obligations under Article 17 of the UK MAR. Upon the publication of this announcement, this inside information is now considered to be in the public domain.